



GOOD MORNING

Have Good Trading Day

WEDNESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28343	+440	+1.58
NIFTY	8744	+136	+1.59

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.10	+1.07
HDFCBANK	71.73	+1.11
ICICIBK	7.67	+1.86
INFY	15.86	+0.70
TATAMOTOR	39.83	+0.08
WIPRO	10.21	+0.39

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FII's Eq (Provisional)	390.63
FII's Index Future	2066.36
FII's Index Options	1311.31
FII's Stock Future	-454.32
FII's Stock Options	-40.71
DII's Eq (Provisional)	485.14

### CURRENCY

RBI RATE	30-AUG-2016
RUPEE - \$	67.0879
EURO	74.9439
YEN 100	65.6100
GBP	87.6906

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18454	-48	-0.26
NASDAQ	5222	-9	-0.18
NIKKEI	16857	+131	+0.79
HANG SENG	22999	-17	-0.07
SGX NIFTY	8803	-2	-0.03

### WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	46.27	-0.08
NATURAL GAS	2.829	+0.009
GOLD	1317.5	+1.0
SILVER	18.765	+0.092
COPPER	2.0805	+0.0040

### WORLD EVENTS

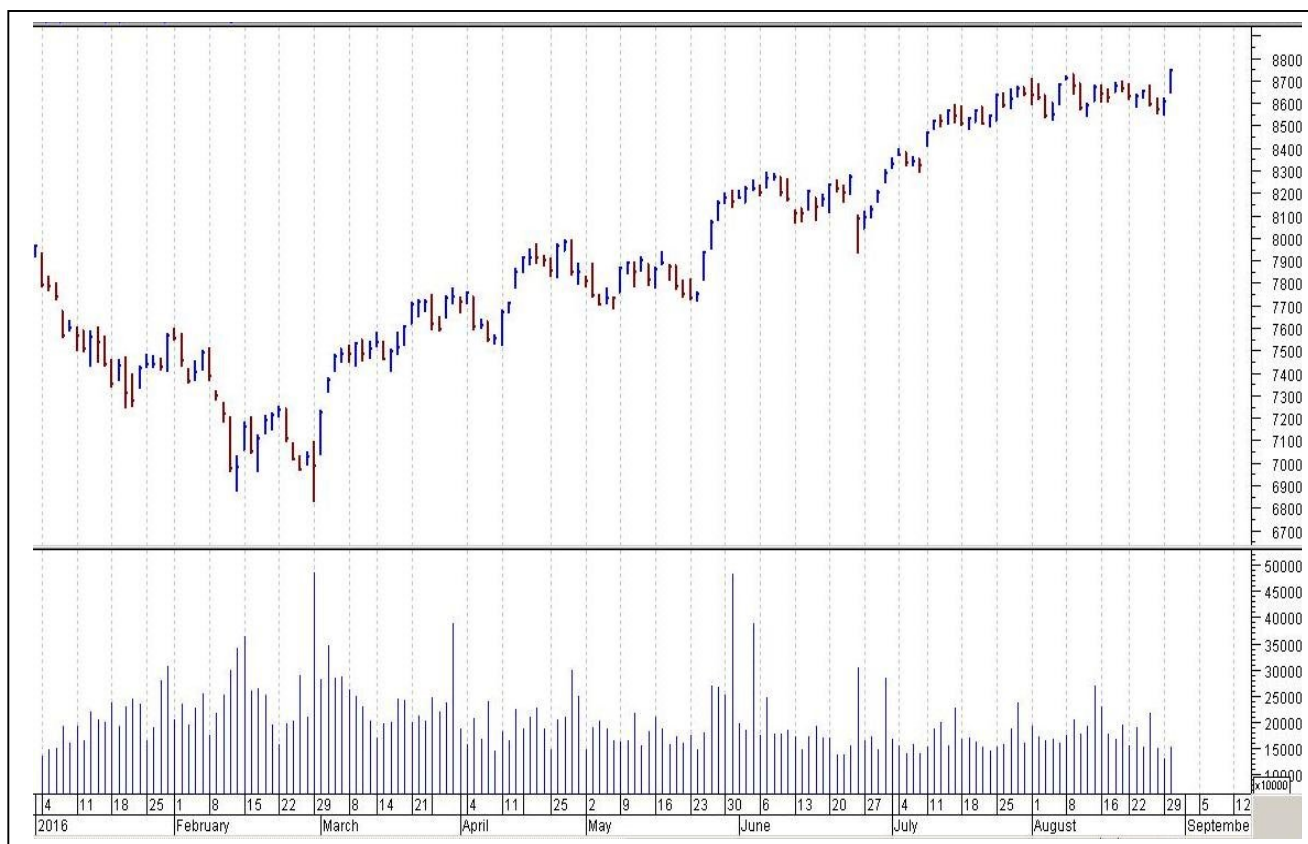
- US:ADP Non-Farm Employment Change
- Crude Oil Inventories
- UK: Nationwide HPI m/m

## TOP STORY

- Delta Corp: Confirms to acquire holding co Gauss Network. Consolidated Turnover Of Gauss & Gaussian In FY16 At Rs 47.1 Cr.
- Kotak Mahindra Bank - RBI grants approval to Canada Pension Plan Investment Board to acquire between 5-10 percent in the bank
- XPRO India board meeting on 4 Sep to consider sale / transfer of assets including land at Faridabad unit
- Ujjivan to sell Rs 230 cr worth shares to cut FII stake
- DLF close to stake sale in rental assets arm
- Surya lighting - Warburg and bain capital eyeing the lighting business for 2400 crore
- Jain Irrigation Says: Scrapping Of Irrigation Projects By Maha Government Won't Affect Business
- RBI Says FIIs/RFPs Can Now Invest Upto 30 percent In UltraTech Cement



## NIFTY CHART



## MARKET COMMENTARY

Buying activity which remained buoyant throughout the session, as investors continued piling up hefty positions almost across the counters and as rate hike jitters faded. Indian equity benchmarks made a gap-up opening after Reserve Bank of India in its latest report stated that the near-term growth outlook for India seems brighter than last fiscal and the economy is likely to expand at 7.6 percent in 2016-17. For today's trade Nifty likely to trade in the range between 8765 – 8785 in the upper side and 8735 – 8715 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8744	8735	8715	8685	8645	8765	8785	8825	8875
USDINR	67.35	67.2	67.1	67	66.9	67.4	67.55	67.6	67.65





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AEGISLOG	INFRASTRUCTURE INDIA HOLDINGS FUND LLC	S	4,000,000	126.26
KALPATPOWR	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD	S	3,260,000	258
KALPATPOWR	HSBC GLOBAL INVESTMENT FUNDS INDIAN EQUITY	B	3,260,000	258

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JKIL	HDFC STANDARD LIFE INSURANCE COMPANY LTD	SELL	610030	172.53
HTMEDIA	FTMF A/C FRANKLIN TEMPELTON PRIMA PLUS	BUY	4150542	80
HTMEDIA	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	SELL	4171860	80

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
RBL Bank Ltd	Equity	19-Aug-2016	23-Aug-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1689	1654	1620	1675	1709	1730
ADANI PORTS	263	260	258	263	266	268
AMBUJACEM	275	267	259	273	281	286
ASIANPAINT	1146	1121	1097	1135	1159	1173
AXISBANK	591	587	582	593	597	604
BAJAJ-AUTO	2979	2914	2849	2962	3027	3075
BANKBARODA	164	162	159	163	166	167
BHARTIARTL	332	326	320	335	341	350
BHEL	141	139	138	141	142	144
BOSCHLTD	24734	24068	23401	24436	25103	25471
BPCL	608	603	597	607	613	617
CAIRN	205	203	200	205	207	209
CIPLA	576	569	561	575	582	589
COALINDIA	335	333	331	334	336	338
DRREDDY	3091	3055	3018	3077	3114	3136
GAIL	387	381	375	385	391	395
GRASIM	4683	4567	4451	4651	4767	4851
HCLTECH	774	760	746	768	782	790
HDFC	1392	1379	1366	1387	1400	1407
HDFCBANK	1269	1252	1234	1261	1278	1288
HEROMOTOCO	3478	3436	3395	3461	3502	3526
HINDALCO	163	160	157	162	164	166
HINDUNILVR	925	913	901	920	932	938
ICICIBANK	256	253	250	255	258	260
IDEA	94	93	92	94	95	96
INDUSINDBK	1160	1155	1150	1162	1168	1175
INFY	1040	1029	1017	1037	1049	1057
ITC	257	254	251	256	259	261
KOTAKBANK	786	782	778	784	789	791
LT	1476	1463	1450	1470	1483	1490
LUPIN	1509	1488	1468	1500	1520	1532
M&M	1436	1428	1419	1433	1442	1447
MARUTI	5068	4978	4888	5041	5131	5194
NTPC	162	160	158	161	163	164
ONGC	242	238	235	240	244	246
PNB	127	125	122	126	129	130
POWERGRID	183	181	178	182	185	186
RELIANCE	1066	1057	1047	1063	1072	1078
SBIN	252	250	249	252	254	255
SUNPHARMA	775	765	755	771	781	787
TATAMOTORS	529	525	521	528	532	535
TATAPOWER	77	76	75	77	78	79
TATASTEEL	378	375	373	377	380	382
TCS	2544	2514	2483	2532	2562	2580
TECHM	463	455	446	460	468	473
ULTRACEMCO	3892	3826	3760	3868	3934	3976
VEDL	175	173	172	175	177	178
WIPRO	489	482	474	486	494	498
YESBANK	1355	1339	1322	1357	1373	1391
ZEEL	529	523	516	529	535	541



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/32916:- Adjustment of Futures and Options contracts in the security HINDPETRO. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e.3. The revised market lot would be 2100 w.e.f September 14, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
GULFOILLUB	31-Aug-16	Annual General Meeting/ Dividend	4
GANECOS	31-Aug-16	Annual General Meeting/ Dividend	1.2
GENUSPOWER	31-Aug-16	Dividend	0.25
PHOENIXLTD	31-Aug-16	Annual General Meeting/ Dividend	0.45
ISFT	31-Aug-16	Dividend	2
ONGC	31-Aug-16	Annual General Meeting/ Dividend	3.25
HINDCOMPOS	31-Aug-16	Annual General Meeting/ Dividend	1
MARUTI	31-Aug-16	Dividend	35
GSFC	1-Sep-16	Dividend	2.2
THYROCARE	1-Sep-16	Annual General Meeting/ Dividend	2.5
VIDHIDYE	1-Sep-16	Dividend	0.2
NILAINFRA	1-Sep-16	Annual General Meeting/ Dividend	0.11
SURYAROSNI	1-Sep-16	Annual General Meeting/ Dividend	1
PDUMJEPULP	1-Sep-16	Annual General Meeting/ Dividend	0.2
CAPLIPOINT	1-Sep-16	Annual General Meeting/ Dividend	3.5
PDMJEPAPER	1-Sep-16	Annual General Meeting/ Dividend	0.1
ADI	1-Sep-16	Annual General Meeting/ Dividend	2.5
TALWALKARS	1-Sep-16	Annual General Meeting/ Dividend	1.5
AROGRANITE	1-Sep-16	Annual General Meeting/ Dividend	1
DPSCLTD	1-Sep-16	Annual General Meeting/ Dividend	0.05
ELGIRUBCO	1-Sep-16	Annual General Meeting/ Dividend	0.37
HMVL	1-Sep-16	Dividend	1.2

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1290/\$1276 & Resistance = \$1350/\$1384.
- Crude oil range->\$41 to \$51.
- Dollar Advances as Treasuries Decline on Interest-Rate Outlook: - The dollar strengthened and Treasuries fell as Federal Reserve Vice Chairman Stanley Fischer said the world's largest economy was close to full employment, reinforcing speculation that policy makers are moving toward raising borrowing costs.
- Dollar index near 3-week highs after strong U.S. data: - The dollar hit fresh two-week highs against the other major currencies on Tuesday, after comments by Federal Reserve Vice Chairman Stanley Fischer added to expectations for an upcoming U.S. rate hike.
- U.S. natural gas touches fresh 8-week high on tropical storm activity: - U.S. natural gas futures rose to a new eight-week high on Tuesday, as traders continued to eye potential storm activity in the Gulf of Mexico. According to the U.S. Bureau of Safety and Environmental Enforcement, gas operators in the U.S. Gulf of Mexico have shut production equal to about 190 million cubic feet per day of natural gas as a precaution against a tropical storm, it said on Monday.
- Gold languishes at 5-week lows as traders wait for Fed rate clues: - Gold prices were under pressure during North American hours on Tuesday, struggled near five-week lows as investors focused on the next set of U.S. data to see whether it supports expectations that the Federal Reserve will raise interest rates soon. In an interview with Bloomberg TV earlier in the day, [Fed Vice Chairman Stanley Fischer](#) said the U.S. job market is [nearly at full strength](#) and the pace of interest rate increases by the U.S. central bank will depend on how well the economy is doing.

## TRENDS & OUTLOOK – DATE: 31- Aug- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	30470	30720	30966	31275	31590
SILVER (Dec)	42510	43700	44910	45970	46777

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	297	302	308	313	318
ZINC (Aug)	150.15	152.10	154.50	157.50	159.90
LEAD (Aug)	120.25	122.20	125.10	127.80	130.30
NICKEL (Aug)	630	642	656	675	691

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2966	3030	3155	3270	3345
NATURAL GAS (Sep)	183	187	194	198	201

### DATA TALKS : TODAY'S ECONOMIC DATA :

German Retail Sales m/m, ADP Non-Farm Employment Change, GDP m/m of CAD, Chicago PMI, Pending Home Sales m/m, Crude Oil Inventories.





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